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Return Date: July 17, 2012
@ 11:00 a.m.
Objections Due: July 16, 2012
@ 12:00 p.m.

By: Gary M. Kushner, Esq.

Attorneys for OTR Media Group Inc.

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

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In re:

Chapter 11

OTR MEDIA GROUP INC.,

Case No. 1-11-47385 (ESS)

Debtor.

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NOTICE OF HEARING ON FIRST INTERIM FEE SUBMISSIONS
OF DEBTOR'S ORDINARY COURSE PROFESSIONALS

PLEASE TAKE NOTICE, that a hearing to consider the first interim submissions for compensation and reimbursement of expenses (the "Submissions") of the Debtor's Ordinary Course Professionals ("OCP's") for the time period and in the amount set forth below will be held on July 17, 2012 at 11:00 a.m. before the Honorable Elizabeth S. Stong, at the Conrad B. Duberstein United States Bankruptcy Courthouse, Eastern District of New York, Courtroom 3585, 271 Cadman Plaza East, Brooklyn, New York 11201, or as soon thereafter as counsel can be heard seeking an award for the period between August 25, 2011 and April 30, 2012 as follows:

<u>OCP Applicant</u>	<u>Fees Requested</u>	<u>Disbursements</u>	<u>Total Requested</u>	<u>ECF No.</u>
Law Office of Ariel S. Holzer	\$32,229.37	\$304.95	\$32,534.32	149
GoldmanHarris LLC	\$69,456.15	\$0.00	\$69,456.15	150
Cohen Hochman & Allen	\$5,075.00	\$0.00	\$5,075.00	151
Bartfield & Knopfler	\$9,944.14	\$0.00	\$9,944.14	152

PLEASE TAKE FURTHER NOTICE, that the Submissions are on file in the Office of the Clerk of the Bankruptcy Court, 271 Cadman Plaza East, Brooklyn, New York 11201 and may be examined during scheduled business hours or by accessing the Submissions through the electronic filing system utilized by the Bankruptcy Court. [See ECF Nos. Above]

PLEASE TAKE FURTHER NOTICE that any responses or objections to the

Submissions must be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court, and shall be filed with the Bankruptcy Court electronically in accordance with General Order M-182 (General Order M-182 and the User's Manual for the Electronic Case Filing System can be found at <http://www.nysb.uscourts.gov>, the official website for the Bankruptcy Court), by registered users of the Bankruptcy Court's case filing system and, by all other parties in interest, on a 3.5 inch disk, preferably in Portable Document Form (PDF), WordPerfect or any other Windows-based word processing format (with a hard-copy delivered directly to Chambers), and shall be served in accordance with General Order M-182, upon a) counsel to OTR Media Group, Inc., Goetz Fitzpatrick LLP, Attention: Gary M. Kushner, Esq., b) the Office of the United States Trustee, Brooklyn, New York, Attn: William Curtin, Esq.; and c) counsel to Metropolitan National Bank, Tannenbaum Helpert Syracuse & Hirschtitt LLP, 900 Third Avenue, New York, New York 10022, Attn: Wayne Davis, Esq. in order that they be received in hand by no later than 12:00 p.m. on July 16, 2012.

PLEASE TAKE FURTHER NOTICE, that the hearing scheduled herein may be adjourned from time to time without further notice other than by announcement of such adjournment in Court on the date scheduled for said hearing.

Dated: New York, New York
July 2, 2012

Goetz Fitzpatrick LLP
Attorneys for Debtor

By: /s/Gary M. Kushner
Gary M. Kushner
A Partner of the Firm
One Pennsylvania Plaza